

MARKET ANALYSIS COURSEWORK ASSIGNMENT

This Assignment should contain 300-400 words.

Marks will be awarded for a clearly presented trade recommendation as well as well-reasoned analysis content.

Background

- You are an analyst within a Global Macro Fund, managing a \$3 billion portfolio.
- Your job function is to produce medium term (1-2 month) trade recommendations for your Fund Managers based on fundamental & technical analysis.

Assignment

- Provide a medium term trade recommendation for your Fund Managers on a security of your choice. The trading timeframe (i.e. the length of time that the position should be held) should be 1-2 months.
- You can select any financial instrument, including FX, stocks, commodities, metals, etc.
- The report must include at least the following sections:

Trade Recommendation: A clear and precise trade recommendation (**using today's market price – so you don't yet know how your recommendation will perform**), with expected time-frame to hit your profit target.

*For example, Buy [Instrument] at [today's price, say 115.00]
Stop loss at 108.00
Initial Target at 135.00
Expected to reach target within 4-8 weeks*

Fundamental Analysis (100-150 words)

Use the internet and other sources to find relevant economic data, company news, political data, etc. to justify your recommendation from a fundamental approach.

Technical Analysis (100-150 words, plus charts)

Use maybe 2 or 3 charts displaying different time periods (weekly, daily, hourly, etc.) with support & resistance levels, trend lines, moving averages, oscillators, etc. to justify your recommendation from a technical perspective.

Market Data Report

You have been collating market data on various securities since the beginning of the course. Your task is to present this historical data in a clear, informative and professional format (including charts).

Bibliography

Include all sources of data and information used.